

PELSART RESOURCES N.L.

ACN 009 449 101

(Pelsart)

Notice of postponement of Scheme Meeting to 10:00am (AWST) 9 August 2024

Pelsart refers to the proposed acquisition by Sanfield Holdings Limited of all the shares in Pelsart that it does not already hold (**Scheme**) and the associated Scheme Booklet dated 24 June 2024 made available to shareholders.

Pelsart advises that, pursuant to orders of the Supreme Court of Western Australia made on 19 July 2024, the meeting of Pelsart shareholders to approve the Scheme (**Scheme Meeting**), originally scheduled as a hybrid meeting to be held on 22 July 2024, **will now be held as a hybrid meeting at 10.00am (AWST) on Friday, 9 August 2024** at Swan Room, Parmelia Hilton Perth, 14 Mill Street, Perth Western Australia and through an online platform at investor.automic.com.au.

Further information in relation to the postponement of the Scheme Meeting, including a supplementary explanatory booklet in relation to the Scheme (**Supplementary Scheme Booklet**), will be despatched to Pelsart shareholders on or before Friday, 26 July 2024.

The revised timetable for the Scheme is set out below:

Event	Date
Despatch of Supplementary Scheme Booklet	Friday, 26 July 2024
Latest time and date for lodgement of completed Proxy Form for the Scheme Meeting	10.00am (AWST) Wednesday, 7 August 2024
Time and date for determining eligibility to vote at the Scheme Meeting	5:00pm (AWST) Wednesday, 7 August 2024
Scheme Meeting	10.00am (AWST) Friday, 9 August 2024
Second Court Date for approval of the Scheme	Wednesday, 14 August 2024
Scheme Effective date	Thursday, 15 August 2024
Record date to determine entitlements of Shareholders	5.00pm (AWST) Thursday, 22 August 2024
Implementation Date	Thursday, 29 August 2024

Pelsart shareholders who have questions in relation to the Scheme, the Scheme Booklet, or the Supplementary Scheme Booklet should call the Pelsart Shareholder Information Line on 1300 265 191 (within Australia) or +613 9415 4087 (outside Australia), Monday to Friday (excluding public holidays), between 8:30am and 5:00pm (AEST).

Yours sincerely,

James Chan and Richard Tan
Directors
Pelsart Resources NL